

Qilin Designated Activity Company

3rd Floor, Kilmore House
Park Lane, Spencer Dock
Dublin 1
Ireland
(the "Issuer")

Cayman Islands Stock Exchange
Third Floor, SIX, Cricket Square
PO Box 2408
George Town
Grand Cayman
Cayman Islands
(the "Exchange")

18 December 2019

NOTICE

The Issuer refers to the admission to listing on the Exchange of the US\$165,000,000 Class C Fixed Rate Term Notes, Series 2019-1 (the "**Class C Notes**"), US\$105,000,000 Class D Fixed Rate Term Notes, Series 2019-1 (the "**Class D Notes**"), Seller's Interest Note, representing the Seller's Interest Principal Amount due on the Discharge Date (the "**SI Note**" and, together with the Class C Notes and the Class D Notes, the "**Notes**") and as described in the listing document dated 3 July 2019 relating to the Notes.

Pursuant to listing rule 8.99 of the listing rules of the Exchange, the Issuer hereby notifies the Exchange that as at 18 December 2019 (the "**Notification Date**"), the aggregate principal amount of the SI Note has increased by US\$37,704,773.44. As at the Notification Date, the nominal amount of the Notes outstanding is US\$145,762,406.77.

For further information in relation to the above, please contact the directors of the Issuer as follows:

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